

CAVITAT Medical Technologies, Inc.

"EVIDENCE BASED IMAGING"

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October 23, 2004

Dear Bill:

Thank you for offering to subscribe to the CAVITAT Legal Fund Participating Agreement.

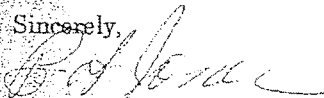
To further clarify the Subscription Agreement attached, there are several legal actions taking place. One is the main action and is being handled by the Walter Gerash Law Firm in Denver (303) 825 5400, Andrew Reid, lawyer of record. This Subscription Agreement is an Amended Agreement and is amended to allow us to fund additional legal action against state dental board of examiners who have taken action against CAVITAT owners in five states to date, Arizona, Pennsylvania, Colorado, Texas, and Florida. Since this is an organized board response orchestrated by higher powers, we expect additional states to be added. The state board actions will be handled by Jim Turner of Swankin and Turner in Washington, DC (202) 462-8800. We are trying a different tactic with the state dental boards but if they do not comply, they will be named in the Aetna legal action as co-defendants, individually and as a board.

We intend to pursue this extremely vigorously, however, no guarantees of any return on investment or length of time it may take can be given.

Additionally, we ask if you hear of any board actions in your state involving a CAVITAT or surgery performed after a CAVITAT scan, be sure to contact Jim Turner with that information. Also should this action be of state dental board nature a certified court reporter should be engaged to take the proceedings of the hearing. If your attorney does not agree with this, we suggest you get a different attorney.

Please sign the Subscription Agreement and return with your check.

Sincerely,



Bob Jones, President and CEO

CONFIDENTIAL SUBJECT TO
PROTECTIVE ORDER

CAVITAT 007217